

REPORT ON THE 2024 RESULTS



DESIGNATION OF ORIGIN CATALUNYA REGULATORY BOARD

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CONTENTS

1. INTRODUCTION	2
2. REGISTRATION STATUS	4
3. WINE QUALIFICATION	5
4. BOTTLED WINE COMMERCIALISATION	8
5. DO CATALUNYA SUITABLE GRAPES. 2024 HARVEST	16
6. WINERIES REGISTERED WITH DO CATALUNYA	18

1. INTRODUCTION

It is our pleasure to present the data from the Designation of Origin CATALUNYA Annual Report for financial year 2024.

The total volume of qualified wine was 267,051 hL, which represents a decrease of -24.8% with respect to the total volume that qualified in 2023. By colours, rosé wine was the only type that saw an increase (which was quite relevant) at 46.5% while both white and red wine dropped with percentages of -30.7% and -27.0%, respectively. Once again this year (now the 10th consecutive year since 2015), white wine the most qualified colour, accounting for half of the total (50.2%). Red wine accounted for 38.6% and the remaining 11.2% was rosé.

Out of all the qualified wine, 148,037 hL were from the 2023 harvest (55.4%) whereas the rest corresponds to prior vintages.

The stock of qualified wine both by the end of the season (31 July 2024) as well as at the end of the year (31 December 2024), experienced significant decreases in comparison with the 2023 values, at -34.0% and -45.1%, respectively. The absolute volumes were 13.9 million litres in the first case, and 10.6 million in the second.

As concerns bottled wine, a volume equivalent to 40,520,068 ¾ litre bottles was marketed in 2024 with 22.1 million (54.6%) marketed on the Spanish national market and the remaining 18.4 million (45.4%) marketed abroad. For the first time ever in the 25-year history of DO CATALUNYA, more wine was sold within Spain than abroad. A comparison of these figures with the 2023 figures reflects a rise in national consumption at 8.1%, and another drop in foreign markets of around -11.4%. The overall distribution figure dropped by -1.8%, which equals 723,032 million bottles less than the year before.

The European Union continues to be the main block of foreign markets, led by Germany. At a little more than 7 M bottles (-2.9% with respect to 2023), it is well ahead of the non-EU block, which this time did not reach 2.5 M bottles, and lost its second position to the American continent. Non-EU Europe suffered a major drop of -55.9% as a result of the blow from what was once our priority destination, the United Kingdom, which went from 4.1 million bottles in 2023 to 818,493 in 2024.

The American market in 2024 moved into second place with 2.8 million bottles, experiencing 32% growth with respect to the year before. Canada (0.86 M bottles), Mexico (0.65 M bottles), Cuba and the USA (0.48 M bottles) are the most important buyers, and in that order.

On the Asian continent, Japan held steady as the leading country at 0.83 M bottles for 35% growth while China continues to be in second position yet quite a bit further behind at 0.13 M bottles and -38% sales in comparison to 2023.

Africa and Oceania offer less relevant figures with a total of 90,184 and 5,903 bottles, respectively.

The "Canary Islands, Ceuta and Melilla" group, which we've always included in foreign markets due to the re-dispatching of most of the wines arriving in those places to other destinations, accounted for 4.6 million bottles which is 6% higher than the year before.

Finishing up, I'd like to once again thank all the Catalan wine growers and wineries whose effort and dedication make this DO which I preside over with such enthusiasm and pride possible.



CONSELL
REGULADOR
DENOMINACIÓ
D'ORIGEN
CATALUNYA

Xavier Pié i Dols

Chairman of CRDO CATALUNYA

March 2025

2. REGISTRATION STATUS (as of 31/12/24)

WINEGROWER REGISTRY: 4,134 (5,350 harvest sharecroppers)

VINEYARD REGISTRY (RVC): 35,466.99 ha

WINERY REGISTRY:

WINEMAKING Section	
Number of wineries registered:	133
STORAGE Section	
Number of wineries registered:	29
AGING Section	
Number of wineries registered:	86
BOTTLING Section	
Number of wineries registered:	113
TOTAL number of wineries registered:	179

3. WINE QUALIFICATION

3.1. VOLUME OF QUALIFIED WINE IN 2024

Type of wine	Total (several vintages)	2023 Vintage	
WHITE	13,406,963 L	7,772,658 L	57.97%
ROSÉ	2,997,561 L	1,621,438 L	54.09%
RED	10,300,614 L	5,409,580 L	52.52%
TOTAL	26,705,138 L	14,803,676 L	55.43%

3.2. VOLUME OF NON-QUALIFIED WINE IN 2024 (did not pass the qualification controls)

Type of wine	Volume
WHITE	0 L
ROSÉ	12,000 L
RED	64,906 L
TOTAL	76,906 L

3.3. VINTAGE QUALIFICATION

2024 VINTAGE	QUALIFICATION PENDING
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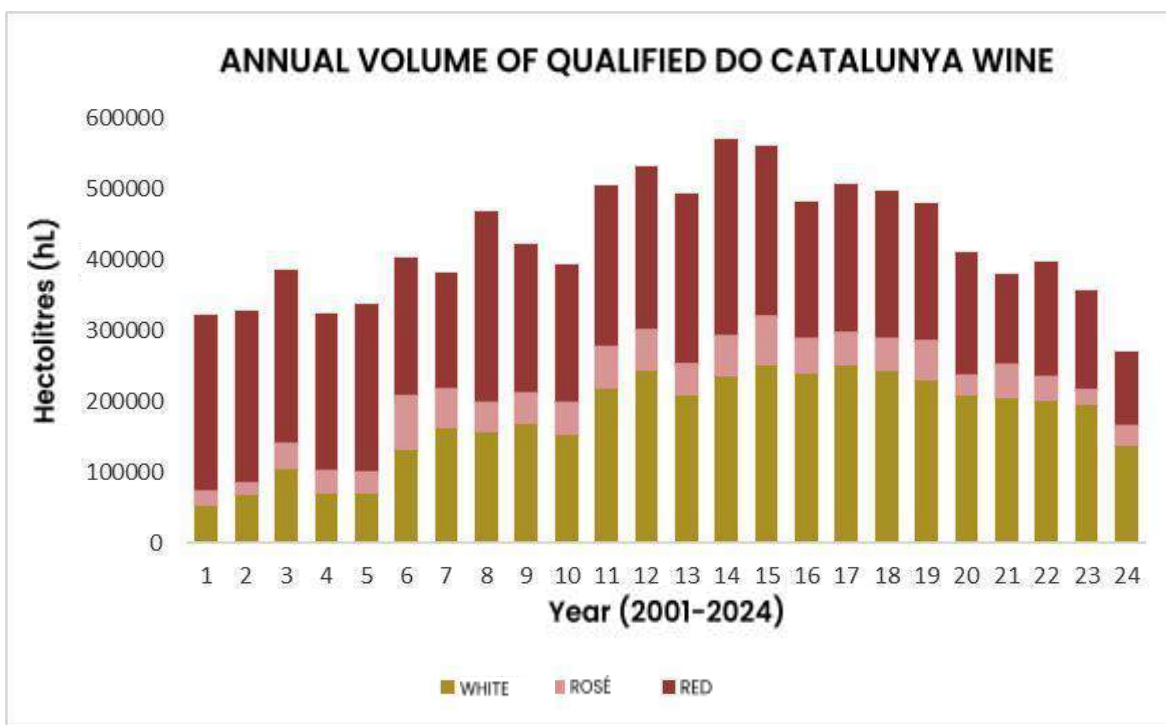
3.4. EVOLUTION OF QUALIFIED WINE STOCK (L)

Wine Type	End of the Winemaking Season			End of the Calendar Year		
	31/07/23	31/07/24	Variation	31/12/23	31/12/24	Variation
White	7,488,501	4,391,980	-41.35%	7,972,511	3,162,706	-60.33%
Rosé	1,471,097	998,749	-32.79%	1,518,413	991,483	-34.70%
Red	12,063,534	8,495,679	-29.58%	9,787,942	6,429,934	-34.31%
TOTAL	21,023,132	13,886,408	-33.95%	19,278,867	10,584,123	-45.10%

Data in litres

3.5. ANNUAL EVOLUTION OF QUALIFIED WINE

YEAR	WHITE Wine		ROSÉ Wine		RED Wine		TOTAL
	hL	%	hL	%	hL	%	hL
2011	216,321.47	43.09	58,455.86	11.64	227,299.05	45.27	502,076.38
2012	240,046.16	47.81	58,477.65	11.65	231,478.45	46.1	530,002.26
2013	206,873.06	42.21	42,914.92	8.75	240,339.54	49.04	490,127.15
2014	233,252.25	41.14	56,808.38	10.02	276,943.14	48.84	567,003.77
2015	247,700.01	44.40	69,162.57	12.40	241,041.73	43.20	557,904.31
2016	236,159.94	49.31	50,530.52	10.55	192,216.17	40.14	478,897.63
2017	248,190.51	49.18	46,953.59	9.30	209,517.79	41.52	504,661.89
2018	241,536.47	48.82	44,901.66	9.08	208,288.62	42.10	494,726.75
2019	227,935.26	47.73	55,031.35	11.52	194,565.15	40.74	477,531.76
2020	207,015.31	50.66	27,638.53	6.76	173,999.93	42.58	408,653.77
2021	202,383.22	53.56	48,820.60	12.92	126,659.62	33.52	377,863.44
2022	197,722.47	50.00	35,641.07	9.01	162,113.96	40.99	395,477.50
2023	193,462.39	54.50	20,455.28	5.76	141,072.13	39.74	354,989.80
2024	134,069.63	50.20	29,975.61	11.22	103,006.14	38.57	267,051.38
Average	216,619.15		46,126.26		194,895.82		457,641.23
%	47.33		10.08		42.59		100.00



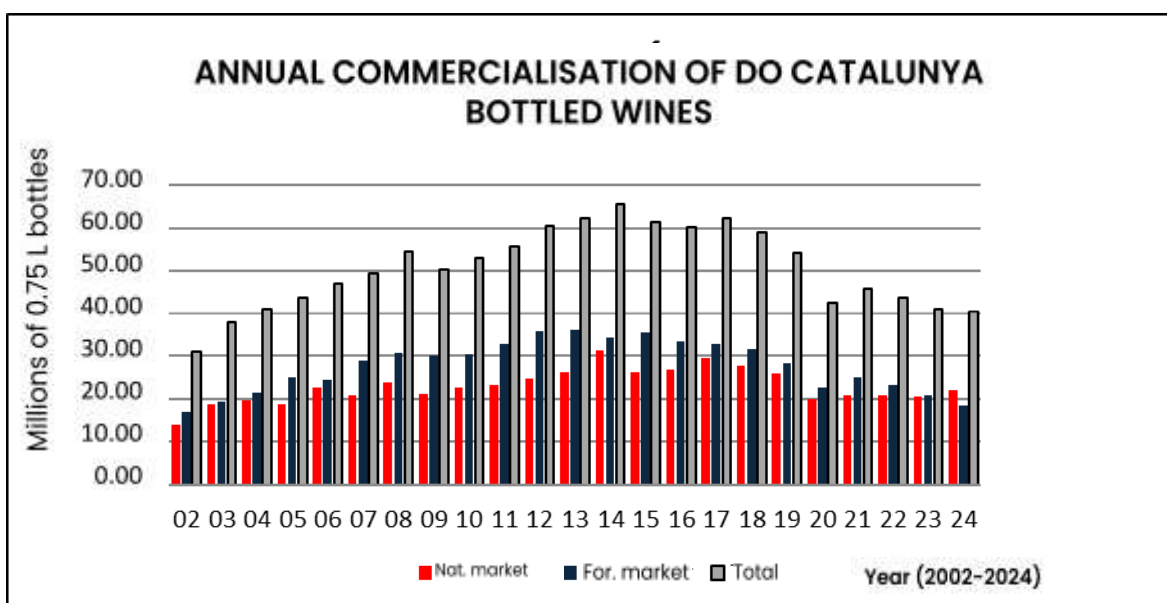
2024 vs 2023 Comparison	
White	-30.70%
Rosé	+46.54%
Red	-26.98%
Total	-24.77%

4. BOTTLED WINE COMMERCIALISATION

4.1. 2024 NATIONAL MARKET / FOREIGN MARKET

Type of wine	National market	Foreign market	TOTAL
White	9,440,130 L	6,704,860 L	16,144,990 L
Rosé	1,653,099 L	945,452 L	2,598,551 L
Red	5,485,841 L	6,160,669 L	11,646,510 L
TOTAL	16,579,070 L	13,810,981 L	30,390,051 L
	22,105,427 bot (+8.08%)	18,414,641 bot (-11.42%)	40,520,068 bot (-1.75%)

bot=0,75 L bottles; the variation with respect to 2023 in parentheses



4.2. BREAKDOWN OF 2024 FOREIGN MARKETS

Country (EU)	White (L)	Rosé (L)	Red (L)	TOTAL		% 24 vs 23
				L	0.75 L bottle	
Germany	460,579	36,916	640,158	1,137,653	1,516,871	66.44
Austria	3,461	797	6,931	11,189	14,919	-44.81
Belgium	39,152	15,033	170,360	224,545	299,393	-13.91
Bulgaria	23,913	2,835	6,025	32,773	43,697	-20.60
Cyprus	7,025	428	2,723	10,176	13,568	-43.54
Croatia	0	0	0	0	0	-100.00
Denmark	542,024	7,271	295,142	844,437	1,125,916	6.79
Slovakia	634	2	684	1,320	1,760	105.29
Slovenia	90	0	720	810	1,080	275.00
Estonia	53,382	6,939	30,632	90,953	121,271	-20.75
Finland	81,480	0	271,005	352,485	469,980	69.93
France	15,992	3,757	22,243	41,992	55,989	-45.99
Greece	58,299	10,395	3,762	72,456	96,608	-6.67
Hungary	515	0	416	931	1,241	20.28
Ireland	39,196	0	48,826	88,022	117,363	-6.11
Italy	8,870	923	25,250	35,043	46,724	-32.16
Latvia	287,001	22,974	59,557	369,532	492,709	-68.92
Lithuania	174,459	2,633	58,680	235,772	314,363	13.68
Luxembourg	1,881	1,584	2,795	6,260	8,347	-35.09
Malta	122	0	4,129	4,251	5,668	-59.11
The Netherlands	542,864	62,665	185,499	791,028	1,054,704	80.31
Poland	167,900	960	14,338	183,198	244,264	-15.79
Portugal	945	0	2,993	3,938	5,251	-21.57
Czech Republic	636	99	9,531	10,266	13,688	98.19
Romania	5,745	1,522	55	7,322	9,763	48.34
Sweden	173,427	387	567,954	741,768	989,024	-20.02
EU Total	2,689,592	178,120	2,430,408	5,298,120	7,064,160	-2.88

Country (NON-EU)	White (L)	Rosé (L)	Red (L)	TOTAL		%
				L	0.75 L bottle	
Albania	90	0	783	873	1,164	72.87
Andorra	14,699	8,114	24,658	47,471	63,295	-8.80
Armenia	0	0	0	0	0	0 to 2023
Belarus	16,826	0	3,375	20,201	26,935	-35.87
Bosnia and Herzegovina	548	0	717	1,265	1,687	75.45
Vatican City	0	0	0	0	0	0 to 2023
Georgia	225	113	540	878	1,171	116.79
Iceland	17,586	0	2,370	19,956	26,608	15.67
Liechtenstein	0	0	0	0	0	0 to 2023
Moldavia	0	0	0	0	0	0 to 2023
Montenegro	0	0	0	0	0	-100.00
Norway	83,152	8,871	148,919	240,942	321,256	-9.54
The United Kingdom	291,358	30,357	292,155	613,870	818,493	-79.83
Russia	190,143	26,568	146,304	363,015	484,020	16.65
Serbia	7,202	90	450	7,742	10,323	-1.07
Switzerland	69,669	5,424	407,104	482,197	642,929	31.40
Turkey	4,684	0	495	5,179	6,905	-76.17
Ukraine	32,337	3,795	6,403	42,535	56,713	-35.54
Yugoslavia	0	0	0	0	0	0 to 2023
Total NON-EU EUROPE	728,519	83,332	1,034,273	1,846,124	2,461,499	-55.91

Country (AMERICA)	White (L)	Rosé (L)	Red (L)	TOTAL		% 24 vs 23
				L	0.75 L bottle	
Antigua and Barbuda	0	0	181	181	241	0 to 2023
Netherlands Antilles	0	0	0	0	0	0 to 2023
Argentina	0	0	0	0	0	0 to 2023
Aruba	0	0	630	630	840	0 to 2023
Bahamas	0	0	0	0	0	0 to 2023
Barbados	113	0	135	248	331	-35.25
Belize	0	0	0	0	0	0 to 2023
Bolivia	0	0	0	0	0	0 to 2023
Brazil	5,094	5,162	32,765	43,021	57,361	7.76
Canada	236,752	140	409,233	646,125	861,500	41.91
Chile	0	0	28,755	28,755	38,340	-11.70
Colombia	747	0	6,437	7,184	9,579	-38.48
Costa Rica	1,377	3,348	28,017	32,742	43,656	89.28
Cuba	120,461	21,807	221,157	363,425	484,567	47.17
Dominica	1,305	1,305	991	3,601	4,801	0 to 2023
El Salvador	1,913	23	7,157	9,093	12,124	-2.90
Ecuador	0	0	450	450	600	0 to 2023
United States	264,833	11,457	80,331	356,621	475,495	49.89
Granada	0	0	0	0	0	-100.00
Guadalupe	0	0	0	0	0	0 to 2023
Guatemala	1,753	0	12,496	14,249	18,999	57.00
Honduras	0	216	0	216	288	0 to 2023
Bermuda	0	0	450	450	600	0 to 2023
Cayman Islands	0	0	531	531	708	-15.71
Falkland Islands	0	0	450	450	600	0 to 2023
Turks and Caicos Islands	0	0	0	0	0	-100.00
The Virgin Islands	756	0	1,197	1,953	2,604	-8.82
Jamaica	0	0	0	0	0	-100.00
Mexico	86,436	1,350	400,665	488,451	651,268	11.48
Nicaragua	108	0	2,318	2,426	3,235	-28.61

Panama	873	1,800	1,935	4,608	6,144	14.57
Paraguay	338	86	2,677	3,101	4,135	-23.86
Peru	405	0	15,734	16,139	21,519	397.04
Puerto Rico	0	0	225	225	300	0 to 2021
Dominican Republic	11,862	2,457	27,791	42,110	56,147	-6.48
Saint Lucia	0	0	0	0	0	0 to 2023
Suriname	0	0	0	0	0	-100.00
Tortola	0	0	0	0	0	0 to 2023
Trinidad and Tobago	0	0	0	0	0	0 to 2023
Uruguay	2,160	504	1,350	4,014	5,352	91.78
Venezuela	2,268	0	15,215	17,483	23,311	3.73
Total AMERICA	739,554	49,655	1,299,273	2,088,482	2,784,643	32.01

Country (ASIA)	White (L)	Rosé (L)	Red (L)	TOTAL		% 24 vs 23
				L	0.75 L bottle	
Saudi Arabia	0	0	0	0	0	0 to 2023
Republic of Azerbaijan	0	0	0	0	0	0 to 2023
Bahrain	1,080	1,170	5,153	7,403	9,871	93.04
Burma (Myanmar)	0	0	0	0	0	0 to 2023
Brunei	0	0	0	0	0	0 to 2023
Cambodia	0	351	225	576	768	113.33
China	5,330	240	94,748	100,318	133,757	-38.18
South Korea	903	0	10,543	11,446	15,261	-43.56
North Korea	0	0	0	0	0	0 to 2023
United Arab Emirates	12,938	2,534	26,682	42,154	56,205	-10.23
The Philippines	1,408	360	29,916	31,684	42,245	-21.11
Hong Kong	2,693	675	8,477	11,845	15,793	-60.30
The Maldives	0	0	0	0	0	0 to 2023
India	225	0	689	914	1,219	-94.62
Indonesia	2,187	1,125	3,978	7,290	9,720	645.40
Iran	0	0	0	0	0	0 to 2023
Israel	7,373	3,150	3,888	14,411	19,215	-12.29

Japan	309,428	8,660	305,985	624,073	832,097	34.92
Jordan	0	0	0	0	0	0 to 2023
Kazakhstan	23,982	315	8,751	33,048	44,064	-27.23
Laos	0	0	0	0	0	-100.00
Lebanon	0	0	630	630	840	-78.40
Malaysia	7,587	1,215	11,583	20,385	27,180	90.41
Mongolia	0	0	0	0	0	0 to 2023
Nepal	0	0	0	0	0	-100.00
Qatar	639	0	5,121	5,760	7,680	89.60
Singapore	2,718	1,134	16,719	20,571	27,428	85.44
Sri Lanka	5,598	675	3,492	9,765	13,020	-61.96
Taiwan	6,395	252	19,760	26,407	35,209	22.95
Thailand	747	0	4,209	4,956	6,608	-15.28
Turkmenistan	0	0	0	0	0	-100.00
Vietnam	945	0	270	1,215	1,620	-88.83
Total ASIA	392,176	21,856	560,819	974,851	1,299,801	3.56

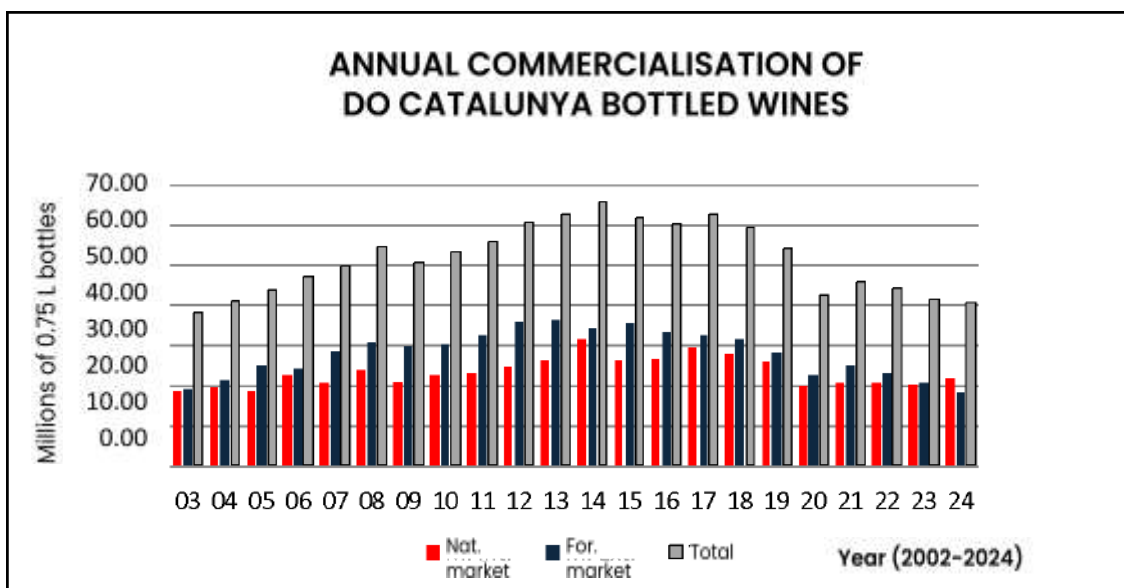
Country (OCEANIA)	White (L)	Rosé (L)	Red (L)	TOTAL		% 24 vs 23
				L	0.75 L bottle	
Australia	1	0	3,647	3,648	4,864	-42.91
French Polynesia	0	0	329	329	439	0 to 2023
New Zealand	0	0	450	450	600	561.76
Total OCEANIA	1	0	4,426	4,427	5,903	-31.45

Country (AFRICA)	White (L)	Rosé (L)	Red (L)	TOTAL		% 24 vs 23
				L	0.75 L bottle	
Angola	230	0	2,399	2,629	3,505	-59.57
Benin	0	0	0	0	0	-100.00
Cameroon	0	0	0	0	0	0 to 2023
Cape Verde	0	0	0	0	0	0 to 2023
Congo	0	0	0	0	0	0 to 2023
Ivory Coast	0	0	0	0	0	0 to 2023
Egypt	0	0	0	0	0	0 to 2023
Ethiopia	0	0	0	0	0	0 to 2023
Gabon	0	0	0	0	0	-100.00
Ghana	270	0	0	270	360	-40.00
Guinea	0	0	0	0	0	0 to 2023
Equatorial Guinea	0	0	0	0	0	0 to 2023
Kenya	135	0	135	270	360	-90.74
Libya	0	0	0	0	0	0 to 2023
Madagascar	0	0	0	0	0	0 to 2023
Mali	0	0	0	0	0	0 to 2023
Morocco	17,100	0	0	17,100	22,800	-47.23
Mauritius	1,166	0	1,571	2,737	3,649	36.65
Niger	1,350	0	1,800	3,150	4,200	-56.14
Central African Republic	0	0	0	0	0	0 to 2023
Rwanda	0	0	0	0	0	-100.00
Senegal	0	0	0	0	0	0 to 2023
Seychelles	0	0	0	0	0	-100.00
Somalia	0	0	0	0	0	0 to 2023
South Africa	21,303	7,056	10,764	39,123	52,164	26.62
Sudan	0	0	0	0	0	0 to 2023
Tanzania	0	0	0	0	0	0 to 2023
Togo	450	113	1,346	1,909	2,545	0 to 2023
Zambia	225	0	225	450	600	0 to 2023
Total AFRICA	42,229	7,169	18,240	67,638	90,184	-24.08
French Overseas Territories	25,979	7,583	57,118	90,680	120,907	0.96
Canary Islands, Ceuta and Melilla	2,086,821	597,747	756,091	3,440,659	4,587,545	6.17
TOTAL FOREIGN MARKET	6,704,871	945,462	6,160,675	13,810,981	18,414,641	-11.42

4.3. EVOLUTION OF BOTTLED WINE COMMERCIALISATION

Year	National M.	Foreign M.	Total	Year	National M.	Foreign M.	Total
2003	18.82	19.18	38.00	2014	31.42	34.22	65.64
2004	19.64	21.44	41.08	2015	26.13	35.40	61.53
2005	18.73	24.99	43.72	2016	26.90	33.40	60.30
2006	22.73	24.36	47.09	2017	29.55	32.89	62.44
2007	20.73	28.89	49.62	2018	27.73	31.48	59.21
2008	23.74	30.79	54.53	2019	25.89	28.30	54.19
2009	21.14	30.03	50.50	2020	19.79	22.71	42.50
2010	22.71	30.48	50.50	2021	20.89	25.02	45.91
2011	23.20	32.68	55.88	2022	20.83	23.09	43.92
2012	24.80	35.89	60.69	2023	20.45	20.79	41.24
2013	26.24	36.15	62.43	2024	22.11	18.41	40.52

Data in millions of 0.75 L bottles



2024 vs 2023 Comparison	
National M.	+8.08%
Foreign M.	-11.42%
TOTAL	-1.75%

5. DO CATALUNYA SUITABLE GRAPES. 2024 HARVEST

RVC weighing extract (November 2024)

2024 WHITE GRAPE	Kg	%	% vs 2023
Albariño	0	0.00	-100.00
Chardonnay	971,246	3.61	-15.45
Chenin	138,573	0.51	-17.93
White Grenache, White Almez	3,609,715	13.41	-29.56
Gewürztraminer	5,980	0.02	-82.28
Macabeo, Viura	5,901,023	21.92	-10.28
Malvasia of Sitges, Large Malvasia, Aromatic Malvasia	23,940	0.09	39.02
Muscat of Alexandria, Muscat of Malaga	2,638,842	9.80	-15.81
Muscat Blanc à Petits Grains, Muscat of Frontignan	133,700	0.50	-15.91
Parellada, Montonega, Montonec	2,339,217	8.69	-11.83
Pedro Ximénez	0	0.00	-100.00
White Picpoul	0	0.00	0.00
Riesling	48,920	0.18	-28.07
White Sauvignon	478,642	1.78	-13.40
Subirat Parent	0	0.00	0.00
White Sumoll, Exquitsagos, Merseguera	9,580	0.04	83.52
Vinyater	0	0.00	-100.00
Viognier	22,843	0.08	-59.44
Xarel·lo, White Pansa, Pink Pansa, Pansal, Cartoixà	505,190	1.88	-9.43
Total white grapes	16,827,411	62.51	-17.01

2024 BLACK GRAPES	Kg	%	% vs 2023
Cabernet Franc	77,891	0.29	-46.13
Cabernet Sauvignon	1,340,778	4.98	-25.32
Carignan, Mazuela, Samsó	760,660	2.83	25.37
Black Grenache, Almez	3,768,778	14.00	-24.37
Hairy Grenache	20,804	0.08	92.20
Red Grenache, Gray Almez	890	0.003	-40.67
Garnacha Tintorera, Alicante H Bouschet	341,610	1.27	-15.46
Marselan	32,620	0.12	41.46
Merlot	1,097,550	4.08	-47.88
Monastrell, Garrut, Mourvedre	45,079	0.17	214.36
Petit Verdot	9,628	0.04	-56.77
Pinot Noir	83,918	0.31	-19.47
Black Sumoll	46,947	0.17	-1.30
Syrah	1,219,061	4.53	-22.61
Trepat	19,360	0.07	55.27
Ull de Llebre, Tempranillo	1,227,409	4.56	-47.98
Xarel·lo Rosé	1,140	0.00	-90.95
Total black grapes	10,094,123	37.49	-29.03
2024 TOTAL GRAPES	26,921,534	100	-21.97

6. WINERIES REGISTERED WITH DO CATALUNYA

The attached annex lists all the companies registered with the DO CATALUNYA Regulatory Board Winery Registry.