

## REPORT ON THE 2025 RESULTS



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### DESIGNATION OF ORIGIN CATALUNYA REGULATORY BOARD

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## 1. INTRODUCTION

It is our pleasure to present the data from the Designation of Origin CATALUNYA Annual Report for financial year 2025.

The total volume of qualified wine was 286,0476 hl, which represents an increase of 7.3% with respect to the total volume that qualified in 2024. By colours, rosé wine was the only type that saw a drop (-17.5%) while both white and red wine showed growth, with percentages of 1.3% and 17.4%, respectively. Once again this year (now the 11th consecutive year since 2015), white wine continues to be the most qualified colour, accounting for 55% of the total.

Red wine accounted for 36.4% and the remaining 8.6% was rosé.

Out of all the qualified wine, 156,149 hL were from the 2024 harvest (54.5%) whereas the rest corresponds to prior vintages.

The stock of qualified wine by the end of the season (31 July 2025) reflected a decrease of -17.3% while there was an increase of 13.7% at the end of the year (31 December 2025) when compared with the values on the same dates in 2024. The absolute volumes were 11.5 million litres in the first case, and 12.0 million in the second.

As concerns bottled wine, a volume equivalent to 39,113,820 ¾ litre bottles was marketed in 2025 with 22.2 million (56.9%) marketed on the Spanish national market and the remaining 16.9 million (43.1%) marketed abroad. For the second year in a row, more wine was sold in Spain rather than abroad, meaning the export capacity decreased. A comparison of these figures with the 2024 figures reflects a rise in national consumption at 0.6%, and another drop in foreign markets of around -8.4%. The overall distribution figure dropped by -3.5%, which equals 1,406,248 bottles less than the year before.

The European Union continued to be the main buying block, led by Germany and closely followed by Denmark and the Netherlands, with the three countries each purchasing a little over a million bottles. The total EU market accounted for nearly 6 M bottles, which is a decrease of -17.1% in comparison to 2024.

On the other hand, the American market showed growth (10.5%) in the second position with the following countries by order of importance: Mexico (1.2 M bot.), Canada (0.9 M bot.), USA (0.43 M bot.) and Cuba (0.23 M bot.).

Non-EU Europe once again suffered from falling sales (-39.4%) with another drop in the United Kingdom (0.63 M bottles, -23.3%).

On the Asian continent, Japan was the undeniable leader as it got quite close to a million bottles (+18.7%), followed at a great distance by China (69,000 bottles, -48.2%) and the United Arab Emirates (48,000 bottles, -14.1%).

The figures out of Africa and Oceania were less relevant yet there was growth in both cases with a total of 132,033 (+46.4%) and 9,211 bottles (+56.0%), respectively.

The "Canary Islands, Ceuta and Melilla" group, which we've always included in foreign markets due to the re-dispatching of most of the wines arriving in those places to other destinations, accounted for 4.8 million bottles which is 4% higher than the year before.

To finish up, I'd like to once again congratulate all the Catalan wine growers and wineries whose effort and dedication make this DO which I preside over with such enthusiasm and pride possible.

Sincerely,



CONSELL  
REGULADOR  
DENOMINACIÓ  
D'ORIGEN  
CATALUNYA

**Xavier Pié i Dols**  
Chairman of CRDO CATALUNYA  
May 2026

## 2. REGISTRATION STATUS (as of 31/12/25)

**WINEGROWER REGISTRY: 3,964 (5,617 harvest sharecroppers)**

**VINEYARD REGISTRY (RVC): 33,601.65 ha**

**WINERY REGISTRY:**

| WINEMAKING Section                          |            |
|---------------------------------------------|------------|
| Number of wineries registered:              | 133        |
| STORAGE Section                             |            |
| Number of wineries registered:              | 28         |
| AGING Section                               |            |
| Number of wineries registered:              | 92         |
| BOTTLING Section                            |            |
| Number of wineries registered:              | 106        |
| <b>TOTAL number of wineries registered:</b> | <b>177</b> |

### 3. WINE QUALIFICATION

#### 3.1. VOLUME OF QUALIFIED WINE IN 2025

| Types of wine | Total (several vintages) | Vintage 2024        |               |
|---------------|--------------------------|---------------------|---------------|
| WHITE         | 15,735,908 L             | 9,383,801 L         | 59.63%        |
| ROSÉ          | 2,474,357 L              | 821,131 L           | 33.59%        |
| RED           | 10,437,311 L             | 5,409,934 L         | 51.83%        |
| <b>TOTAL</b>  | <b>28,647,576 L</b>      | <b>15,614,866 L</b> | <b>54.51%</b> |

#### 3.2. VOLUME OF NON-QUALIFIED WINE IN 2025 (did not pass the qualification controls)

| Types of wine | Volume          |
|---------------|-----------------|
| WHITE         | 0 L             |
| ROSÉ          | 0 L             |
| RED           | 57,533 L        |
| <b>TOTAL</b>  | <b>57,533 L</b> |

#### 3.3. VINTAGE QUALIFICATION

|              |                  |
|--------------|------------------|
| VINTAGE 2025 | <b>VERY GOOD</b> |
|--------------|------------------|

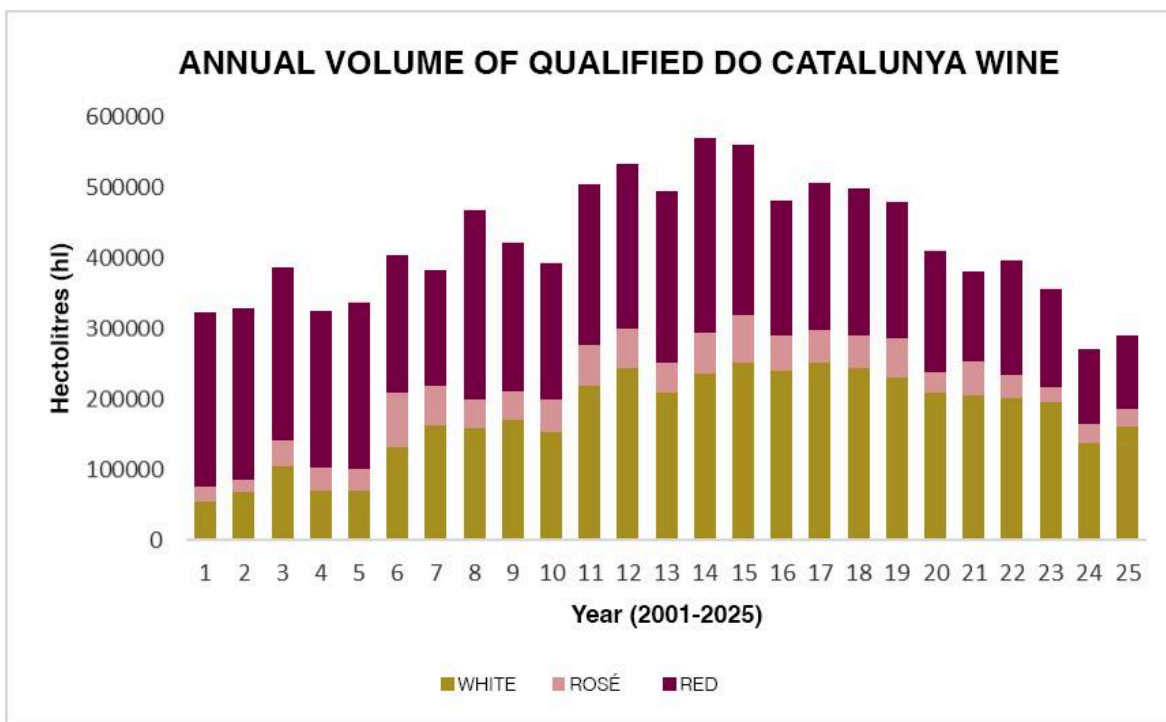
### 3.4. EVOLUTION OF QUALIFIED WINE STOCK (L)

| Types of wine | End of the Winemaking Season |                   |                | End of the Calendar Year |                   |                |
|---------------|------------------------------|-------------------|----------------|--------------------------|-------------------|----------------|
|               | 31/07/24                     | 31/07/25          | Variation      | 31/12/24                 | 31/12/25          | Variation      |
| White         | 4.391.980                    | 3.588.789         | -18.29%        | 3.162.706                | 5.846.327         | +84.85%        |
| Rosé          | 998.749                      | 494.361           | -50.50%        | 991.483                  | 1.233.957         | +24.46%        |
| Red           | 8.495.679                    | 7.404.297         | -12.85%        | 6.429.934                | 4.949.935         | -23.02%        |
| <b>TOTAL</b>  | <b>13.886.408</b>            | <b>11.487.447</b> | <b>-17.28%</b> | <b>10.584.123</b>        | <b>12.030.219</b> | <b>+13.66%</b> |

Data in litres

### 3.5. ANNUAL EVOLUTION OF QUALIFIED WINE

| YEAR           | WHITE Wine        |              | ROSÉ Wine        |             | RED Wine          |              | TOTAL             |
|----------------|-------------------|--------------|------------------|-------------|-------------------|--------------|-------------------|
|                | hL                | %            | hL               | %           | hL                | %            | hL                |
| 2012           | 240.046,16        | 47,81        | 58.477,65        | 11,65       | 231.478,45        | 46,1         | 530.002,26        |
| 2013           | 206.873,06        | 42,21        | 42.914,92        | 8,75        | 240.339,54        | 49,04        | 490.127,15        |
| 2014           | 233.252,25        | 41,14        | 56.808,38        | 10,02       | 276.943,14        | 48,84        | 567.003,77        |
| 2015           | 247.700,01        | 44,40        | 69.162,57        | 12,40       | 241.041,73        | 43,20        | 557.904,31        |
| 2016           | 236.159,94        | 49,31        | 50.530,52        | 10,55       | 192.216,17        | 40,14        | 478.897,63        |
| 2017           | 248.190,51        | 49,18        | 46.953,59        | 9,30        | 209.517,79        | 41,52        | 504.661,89        |
| 2018           | 241.536,47        | 48,82        | 44.901,66        | 9,08        | 208.288,62        | 42,10        | 494.726,75        |
| 2019           | 227.935,26        | 47,73        | 55.031,35        | 11,52       | 194.565,15        | 40,74        | 477.531,76        |
| 2020           | 207.015,31        | 50,66        | 27.638,53        | 6,76        | 173.999,93        | 42,58        | 408.653,77        |
| 2021           | 202.383,22        | 53,56        | 48.820,60        | 12,92       | 126.659,62        | 33,52        | 377.863,44        |
| 2022           | 197.722,47        | 50,00        | 35.641,07        | 9,01        | 162.113,96        | 40,99        | 395.477,50        |
| 2023           | 193.462,39        | 54,50        | 20.455,28        | 5,76        | 141.072,13        | 39,74        | 354.989,80        |
| 2024           | 134.069,63        | 50,20        | 29.975,61        | 11,22       | 103.006,14        | 38,57        | 267.051,38        |
| <b>2025</b>    | <b>157.359,08</b> | <b>54,93</b> | <b>24.743,57</b> | <b>8,64</b> | <b>104.373,11</b> | <b>36,43</b> | <b>286.475,76</b> |
| <b>Average</b> | <b>212.407,55</b> |              | <b>43.718,24</b> |             | <b>186.115,39</b> |              | <b>442.241,18</b> |
| <b>%</b>       | <b>48,03</b>      |              | <b>9,89</b>      |             | <b>42,08</b>      |              | <b>100,00</b>     |



| 2025 vs 2024 Comparison |         |
|-------------------------|---------|
| White                   | +17.37% |
| Rosé                    | -17.45% |
| Red                     | +1.33%  |
| Total                   | +7.27%  |

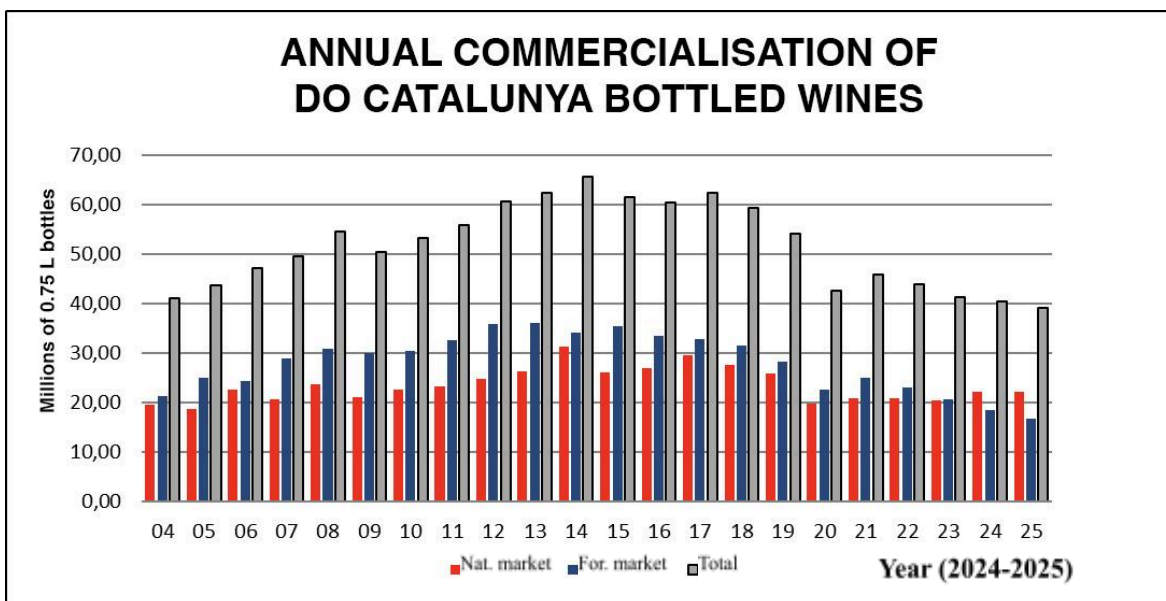


## 4. BOTTLED WINE COMMERCIALISATION

### 4.1. 2025 NATIONAL MARKET / FOREIGN MARKET

| Types of wine | National market                        | Foreign market                         | TOTAL                                  |
|---------------|----------------------------------------|----------------------------------------|----------------------------------------|
| White         | 8,977,606 L                            | 6,365,030 L                            | 15,342,636 L                           |
| Rosé          | 1,790,351 L                            | 1,063,109 L                            | 2,853,460 L                            |
| Red           | 5,917,559 L                            | 5,221,710 L                            | 11,139,269 L                           |
|               | 16,685,516 L                           | 12,649,849 L                           | 29,335,365 L                           |
| <b>TOTAL</b>  | <b>22,247,354 bottles<br/>(+0.64%)</b> | <b>16,866,465 bottles<br/>(-8.41%)</b> | <b>39,113,820 bottles<br/>(-3.47%)</b> |

bot=0.75 L bottles; the variation with respect to 2024 in parentheses



## 4.2. BREAKDOWN OF 2025 FOREIGN MARKETS

| Country (EU)    | White (L)        | Rosé (L)       | Red (L)          | TOTAL            |                  | %<br>25 vs 24 |
|-----------------|------------------|----------------|------------------|------------------|------------------|---------------|
|                 |                  |                |                  | L                | 0.75 L bottle    |               |
| Germany         | 433.895          | 32.699         | 387.617          | 854.211          | 1.138.948        | -24,91        |
| Austria         | 5.314            | 171            | 5.350            | 10.835           | 14.447           | -3,16         |
| Belgium         | 46.569           | 10.182         | 99.092           | 155.843          | 207.791          | -30,60        |
| Bulgaria        | 21.312           | 6.413          | 4.387            | 32.112           | 42.816           | -2,02         |
| Cyprus          | 6.684            | 0              | 2.674            | 9.358            | 12.477           | -8,04         |
| Croatia         | 2.960            | 2.814          | 2.813            | 8.587            | 11.449           | 0 to 2024     |
| Denmark         | 541.018          | 5.535          | 285.698          | 832.251          | 1.109.668        | -1,44         |
| Slovakia        | 850              | 27             | 900              | 1.777            | 2.369            | 34,62         |
| Slovenia        | 0                | 0              | 405              | 405              | 540              | -50,00        |
| Estonia         | 55.571           | 6.714          | 25.705           | 87.990           | 117.320          | -3,26         |
| Finland         | 56.720           | 423            | 143.507          | 200.650          | 267.533          | -43,08        |
| France          | 16.272           | 1.838          | 38.823           | 56.933           | 75.911           | 35,58         |
| Greece          | 43.025           | 17.078         | 2.994            | 63.097           | 84.129           | -12,92        |
| Hungary         | 783              | 24             | 361              | 1.168            | 1.557            | 25,46         |
| Ireland         | 34.267           | 0              | 40.789           | 75.056           | 100.075          | -14,73        |
| Italy           | 2.372            | 1.683          | 23.254           | 27.309           | 36.412           | -22,07        |
| Latvia          | 105.193          | 7.241          | 80.941           | 193.375          | 257.833          | -47,67        |
| Lithuania       | 131.281          | 855            | 24.303           | 156.439          | 208.585          | -33,65        |
| Luxembourg      | 1.197            | 1.719          | 3.615            | 6.531            | 8.708            | 4,33          |
| Malta           | 1.596            | 0              | 3.835            | 5.431            | 7.241            | 27,76         |
| The Netherlands | 589.622          | 102.452        | 136.612          | 828.686          | 1.104.915        | 4,76          |
| Poland          | 125.532          | 9.068          | 27.270           | 161.870          | 215.827          | -11,64        |
| Portugal        | 473              | 0              | 0                | 473              | 631              | -87,99        |
| Czech Republic  | 1.060            | 99             | 8.220            | 9.379            | 12.505           | -8,64         |
| Romania         | 5.450            | 1.638          | 149              | 7.237            | 9.649            | -1,16         |
| Sweden          | 148.332          | 46             | 452.929          | 601.307          | 801.743          | -18,94        |
| <b>EU Total</b> | <b>2.377.348</b> | <b>208.719</b> | <b>1.802.243</b> | <b>4.388.310</b> | <b>5.851.080</b> | <b>-17,17</b> |

| Country (NON-EU)       | White (L) | Rosé (L) | Red (L) | TOTAL  |               | %<br>25 vs 24 |
|------------------------|-----------|----------|---------|--------|---------------|---------------|
|                        |           |          |         | L      | 0.75 L bottle |               |
| Albania                | 47        | 45       | 954     | 1.046  | 1.395         | 19,82         |
| Andorra                | 15.499    | 6.565    | 20.851  | 42.915 | 57.220        | -9,60         |
| Armenia                | 0         | 0        | 0       | 0      | 0             | 0 to 2024     |
| Belarus                | 5.175     |          | 1.125   | 6.300  | 8.400         | -68,81        |
| Bosnia and Herzegovina | 774       | 68       | 491     | 1.333  | 1.777         | 5,38          |
| Vatican City           |           |          |         | 0      | 0             | 0 to 2024     |
| Georgia                | 225       |          |         | 225    | 300           | -74,37        |
| Iceland                | 10.677    | 326      | 3.279   | 14.282 | 19.043        | -28,43        |
| Liechtenstein          |           |          |         | 0      | 0             | 0 to 2024     |

|                     |         |        |         |           |           |           |
|---------------------|---------|--------|---------|-----------|-----------|-----------|
| Moldavia            | 4.793   | 225    | 5.018   | 6.691     | 0 to 2024 |           |
| Montenegro          |         |        | 0       | 0         | 0 to 2024 |           |
| Norway              | 6.445   | 11.239 | 79.595  | 97.279    | 129.705   | -59,63    |
| The United Kingdom  | 233.878 | 46.060 | 190.874 | 470.812   | 627.749   | -23,30    |
| Russia              | 185.142 | 9.567  | 14.067  | 208.776   | 278.368   | -42,49    |
| Serbia              | 9.051   | 630    | 14.393  | 24.074    | 32.099    | 210,95    |
| Switzerland         | 60.083  | 3.852  | 137.629 | 201.564   | 268.752   | -58,20    |
| Turkey              | 450     | 450    | 1.350   | 2.250     | 3.000     | -56,56    |
| Ukraine             | 30.596  | 5.261  | 6.902   | 42.759    | 57.012    | 0,53      |
| Yugoslavia          |         |        |         | 0         | 0         | 0 to 2024 |
| Total NON-EU EUROPE | 562.835 | 84.063 | 471.735 | 1.118.633 | 1.491.511 | -39,41    |

| Country (AMERICA)        | White (L) | Rosé (L) | Red (L) | TOTAL   |               | %<br>25 vs 24 |
|--------------------------|-----------|----------|---------|---------|---------------|---------------|
|                          |           |          |         | L       | 0.75 L bottle |               |
| Antigua and Barbuda      | 0         | 0        | 45      | 45      | 60            | -75,14        |
| Netherlands Antilles     | 0         | 0        | 0       | 0       | 0             | 0 to 2024     |
| Argentina                | 8.280     | 3.114    | 0       | 11.394  | 15.192        | 0 to 2024     |
| Aruba                    | 0         | 0        | 1.260   | 1.260   | 1.680         | 100,00        |
| Bahamas                  | 0         | 0        | 0       | 0       | 0             | 0 to 2024     |
| Barbados                 | 113       | 0        | 563     | 676     | 901           | 172,58        |
| Belize                   | 0         | 0        | 0       | 0       | 0             | 0 to 2024     |
| Bolivia                  | 0         | 0        | 0       | 0       | 0             | 0 to 2024     |
| Brazil                   | 10.872    | 2.961    | 33.836  | 47.669  | 63.559        | 10,80         |
| Canada                   | 237.100   | 2        | 438.626 | 675.728 | 900.971       | 4,58          |
| Chile                    | 0         | 0        | 24.462  | 24.462  | 32.616        | -14,93        |
| Colombia                 | 4.050     | 3.006    | 27.287  | 34.343  | 45.791        | 378,05        |
| Costa Rica               | 11.120    | 3.713    | 9.306   | 24.139  | 32.185        | -26,28        |
| Cuba                     | 56.561    | 12.213   | 103.455 | 172.229 | 229.639       | -52,61        |
| Dominica                 | 0         | 0        | 0       | 0       | 0             | -100,00       |
| El Salvador              | 2.610     | 581      | 5.854   | 9.045   | 12.060        | -0,53         |
| Ecuador                  | 0         | 0        | 0       | 0       | 0             | -100,00       |
| United States            | 252.734   | 19.076   | 53.695  | 325.505 | 434.007       | -8,73         |
| Granada                  | 0         | 0        | 378     | 378     | 504           | 0 to 2024     |
| Guadalupe                | 0         | 0        | 0       | 0       | 0             | 0 to 2024     |
| Guyana                   | 414       | 0        | 324     | 738     | 984           | 0 to 2024     |
| Guatemala                | 1.419     | 0        | 3.824   | 5.243   | 6.991         | -63,20        |
| Haiti                    | 504       | 504      | 504     | 1.008   | 1.344         | 0 to 2024     |
| Honduras                 | 180       | 0        | 360     | 630     | 840           | 191,67        |
| Bermuda                  | 0         | 0        | 432     | 432     | 576           | -4,00         |
| Cayman Islands           | 504       | 0        | 1.098   | 1.602   | 2.136         | 201,69        |
| The Maldives             | 0         | 0        | 0       | 0       | 0             | -100,00       |
| Turks and Caicos Islands | 0         | 0        | 0       | 0       | 0             | 0 to 2024     |
| Virgin Islands           | 0         | 0        | 882     | 882     | 1.176         | -54,84        |

|                            |                |               |                  |                  |                  |              |
|----------------------------|----------------|---------------|------------------|------------------|------------------|--------------|
| Jamaica                    | 3.024          | 0             | 7.236            | 10.260           | 13.680           | 0 to 2024    |
| Mexico                     | 207.122        | 7.682         | 669.725          | 884.529          | 1.179.372        | 81,09        |
| Nicaragua                  | 914            | 563           | 3.204            | 4.681            | 6.241            | 92,95        |
| Panama                     | 2.736          | 2.079         | 3.375            | 8.190            | 10.920           | 77,73        |
| Paraguay                   | 0              | 0             | 563              | 563              | 751              | -81,84       |
| Peru                       | 5              | 0             | 1.488            | 1.493            | 1.991            | -90,75       |
| Puerto Rico                | 0              | 0             | 0                | 0                | 0                | -100,00      |
| Dominican Republic         | 15.386         | 1.652         | 28.816           | 45.854           | 61.139           | 8,89         |
| Vincent and the Grenadines | 0              | 0             | 0                | 0                | 0                | 0 to 2024    |
| Saint Lucia                | 0              | 0             | 0                | 0                | 0                | 0 to 2024    |
| Suriname                   | 0              | 0             | 0                | 0                | 0                | 0 to 2024    |
| Tortola                    | 0              | 0             | 756              | 756              | 1.008            | 0 to 2024    |
| Trinidad and Tobago        | 0              | 0             | 0                | 0                | 0                | 0 to 2024    |
| Uruguay                    | 0              | 0             | 0                | 0                | 0                | -100,00      |
| Venezuela                  | 4.266          | 2.133         | 8.532            | 14.931           | 19.908           | -14,60       |
| <b>Total AMERICA</b>       | <b>819.914</b> | <b>58.865</b> | <b>1.429.886</b> | <b>2.308.665</b> | <b>3.078.220</b> | <b>10,54</b> |

| Country (ASIA)       | White (L) | Rosé (L) | Red (L) | TOTAL   |               | %<br>25 vs 24 |
|----------------------|-----------|----------|---------|---------|---------------|---------------|
|                      |           |          |         | L       | 0.75 L bottle |               |
| Saudi Arabia         | 0         | 0        | 0       | 0       | 0             | 0 to 2024     |
| Azerbaijan           | 0         | 0        | 0       | 0       | 0             | 0 to 2024     |
| Bahrain              | 765       | 1.103    | 2.273   | 4.141   | 5.521         | -44,06        |
| Burma (Myanmar)      | 0         | 0        | 0       | 0       | 0             | 0 to 2024     |
| Brunei               | 0         | 0        | 0       | 0       | 0             | 0 to 2024     |
| Cambodia             | 0         | 0        | 0       | 0       | 0             | -100,00       |
| China                | 2.637     | 234      | 49.055  | 51.926  | 69.235        | -48,24        |
| South Korea          | 2.671     | 0        | 17.148  | 19.819  | 26.425        | 73,15         |
| North Korea          | 0         | 0        | 0       | 0       | 0             | 0 to 2024     |
| United Arab Emirates | 18.197    | 4.589    | 13.410  | 36.196  | 48.261        | -14,13        |
| The Philippines      | 1.154     | 0        | 15.814  | 16.968  | 22.624        | -46,45        |
| Hong Kong            | 10.275    | 676      | 18.891  | 29.842  | 39.789        | 151,94        |
| The Maldives         | 0         | 0        | 0       | 0       | 0             | 0 to 2024     |
| India                | 3.537     | 0        | 2.098   | 5.635   | 7.513         | 516,52        |
| Indonesia            | 0         | 0        | 0       | 0       | 0             | -100,00       |
| Iran                 | 0         | 0        | 0       | 0       | 0             | 0 to 2024     |
| Israel               | 12.421    | 1.890    | 3.816   | 18.127  | 24.169        | 25,79         |
| Japan                | 383.869   | 37.253   | 319.429 | 740.551 | 987.401       | 18,66         |
| Jordan               | 0         | 0        | 0       | 0       | 0             | 0 to 2024     |
| Kazakhstan           | 23.556    | 225      | 3.981   | 27.762  | 37.016        | -15,99        |
| Laos                 | 180       | 0        | 450     | 630     | 840           | 0 to 2024     |
| Lebanon              | 0         | 0        | 900     | 900     | 1.200         | 42,86         |
| Malaysia             | 5.247     | 1.395    | 8.415   | 15.057  | 20.076        | -26,14        |

|                   |                |               |                |                  |                  |             |
|-------------------|----------------|---------------|----------------|------------------|------------------|-------------|
| Mongolia          | 0              | 0             | 0              | 0                | 0                | 0 to 2024   |
| Nepal             | 0              | 0             | 0              | 0                | 0                | 0 to 2024   |
| Qatar             | 698            | 0             | 4.806          | 5.504            | 7.339            | -4,44       |
| Singapore         | 203            | 0             | 2.952          | 3.155            | 4.207            | -84,66      |
| Sri Lanka         | 8.253          | 1.008         | 8.270          | 17.531           | 23.375           | 79,53       |
| Taiwan            | 10.445         | 1             | 10.823         | 21.269           | 28.359           | -19,46      |
| Thailand          | 900            | 0             | 2.007          | 2.907            | 3.876            | -41,34      |
| Turkmenistan      | 0              | 0             | 0              | 0                | 0                | 0 to 2024   |
| Vietnam           | 1.395          | 0             | 2.805          | 4.200            | 5.600            | 245,68      |
| <b>Total ASIA</b> | <b>486.403</b> | <b>48.374</b> | <b>487.343</b> | <b>1.022.120</b> | <b>1.362.827</b> | <b>4,85</b> |

| Country (OCEANIA)    | White (L) | Rosé (L)  | Red (L)      | TOTAL        |               | %<br>25 vs 24 |
|----------------------|-----------|-----------|--------------|--------------|---------------|---------------|
|                      |           |           |              | L            | 0.75 L bottle |               |
| Australia            | 0         | 0         | 6.440        | 6.440        | 8.587         | 76,54         |
| Fiji                 | 54        | 45        | 99           | 198          | 264           | 0 to 2024     |
| French Polynesia     | 0         | 0         | 0            | 0            | 0             | -100,00       |
| New Zealand          | 0         | 0         | 270          | 270          | 360           | -40,00        |
| <b>Total OCEANIA</b> | <b>54</b> | <b>45</b> | <b>6.809</b> | <b>6.908</b> | <b>9.211</b>  | <b>56,04</b>  |

| Country (AFRICA)         | White (L) | Rosé (L) | Red (L) | TOTAL  |               | %<br>25 vs 24 |
|--------------------------|-----------|----------|---------|--------|---------------|---------------|
|                          |           |          |         | L      | 0.75 L bottle |               |
| Angola                   | 0         | 0        | 0       | 0      | 0             | -100,00       |
| Benin                    | 0         | 0        | 0       | 0      | 0             | 0 to 2024     |
| Cameroon                 | 0         | 0        | 0       | 0      | 0             | 0 to 2024     |
| Cape Verde               | 0         | 0        | 0       | 0      | 0             | 0 to 2024     |
| Congo                    | 0         | 0        | 0       | 0      | 0             | 0 to 2024     |
| Ivory Coast              | 0         | 0        | 0       | 0      | 0             | 0 to 2024     |
| Egypt                    | 0         | 0        | 450     | 450    | 600           | 0 to 2024     |
| Ethiopia                 | 0         | 0        | 0       | 0      | 0             | 0 to 2024     |
| Gabon                    | 23        | 0        | 90      | 113    | 151           | 0 to 2024     |
| Ghana                    | 450       | 0        | 0       | 450    | 600           | 66,67         |
| Guinea                   | 0         | 0        | 0       | 0      | 0             | 0 to 2024     |
| Equatorial Guinea        | 734       | 338      | 1.980   | 3.052  | 4.069         | 0 to 2024     |
| Kenya                    | 0         | 0        | 0       | 0      | 0             | -100,00       |
| Libya                    | 0         | 0        | 0       | 0      | 0             | 0 to 2024     |
| Madagascar               | 0         | 0        | 0       | 0      | 0             | 0 to 2024     |
| Mali                     | 0         | 0        | 0       | 0      | 0             | 0 to 2024     |
| Morocco                  | 19.800    | 0        | 0       | 19.800 | 26.400        | 15,79         |
| Mauritius                | 774       | 0        | 873     | 1.647  | 2.196         | -39,82        |
| Niger                    | 113       | 27       | 680     | 820    | 1.093         | -73,97        |
| Central African Republic | 0         | 0        | 0       | 0      | 0             | 0 to 2024     |

|                                   |                  |                  |                  |                   |                   |              |
|-----------------------------------|------------------|------------------|------------------|-------------------|-------------------|--------------|
| Rwanda                            | 0                | 0                | 0                | 0                 | 0                 | 0 to 2024    |
| Senegal                           | 0                | 0                | 0                | 0                 | 0                 | 0 to 2024    |
| Seychelles                        | 0                | 0                | 0                | 0                 | 0                 | 0 to 2024    |
| Somalia                           | 0                | 0                | 0                | 0                 | 0                 | 0 to 2024    |
| South Africa                      | 8.595            | 1.269            | 60.093           | 69.957            | 93.276            | 78,81        |
| Sudan                             | 0                | 0                | 0                | 0                 | 0                 | 0 to 2024    |
| Tanzania                          | 0                | 0                | 0                | 0                 | 0                 | 0 to 2024    |
| Togo                              | 450              | 0                | 2.286            | 2.736             | 3.648             | 43,32        |
| Zambia                            | 0                | 0                | 0                | 0                 | 0                 | -100,00      |
| <b>Total AFRICA</b>               | <b>30.939</b>    | <b>1.634</b>     | <b>66.452</b>    | <b>99.025</b>     | <b>132.033</b>    | <b>46,40</b> |
| French Dep.                       | 15.471           | 6.710            | 102.838          | <b>125.019</b>    | 166.692           | 37,87        |
| Canary Islands, Ceuta and Melilla | 2.072.077        | 654.709          | 854.378          | <b>3.581.164</b>  | 4.774.885         | 4,08         |
| <b>TOTAL FOREIGN MARKET</b>       | <b>6.365.041</b> | <b>1.063.119</b> | <b>5.221.684</b> | <b>12.649.844</b> | <b>16.866.459</b> | <b>-8,41</b> |

### 4.3. EVOLUTION OF BOTTLED WINE COMMERCIALISATION

| Year | National M. | Foreign M. | Total        | Year        | National M.  | Foreign M.   | Total        |
|------|-------------|------------|--------------|-------------|--------------|--------------|--------------|
| 2004 | 19,64       | 21,44      | 41,08        | 2015        | 26,13        | 35,40        | 61,53        |
| 2005 | 18,73       | 24,99      | 43,72        | 2016        | 26,90        | 33,40        | 60,30        |
| 2006 | 22,73       | 24,36      | 47,09        | 2017        | 29,55        | 32,89        | 62,44        |
| 2007 | 20,73       | 28,89      | 49,62        | 2018        | 27,73        | 31,48        | 59,21        |
| 2008 | 23,74       | 30,79      | 54,53        | 2019        | 25,89        | 28,30        | 54,19        |
| 2009 | 21,14       | 30,03      | 50,50        | 2020        | 19,79        | 22,71        | 42,50        |
| 2010 | 22,71       | 30,48      | 50,50        | 2021        | 20,89        | 25,02        | 45,91        |
| 2011 | 23,20       | 32,68      | 55,88        | 2022        | 20,83        | 23,09        | 43,92        |
| 2012 | 24,80       | 35,89      | 60,69        | 2023        | 20,45        | 20,79        | 41,24        |
| 2013 | 26,24       | 36,15      | 62,43        | 2024        | 22,11        | 18,41        | 40,52        |
| 2014 | 31,42       | 34,22      | <b>65,64</b> | <b>2025</b> | <b>22,25</b> | <b>16,86</b> | <b>39,11</b> |

Data in millions of 0.75 L bottles

| 2025 vs 2024 Comparison |        |
|-------------------------|--------|
| National M.             | +0.64% |
| Foreign M.              | -8.41% |
| TOTAL                   | -3.47% |

## 5. DO CATALUNYA SUITABLE GRAPES. 2025 HARVEST

RVC weighing extract (17/11/25)

| 2025 WHITE GRAPE                                        | kg                | %            | % vs 2024    |
|---------------------------------------------------------|-------------------|--------------|--------------|
| Albariño                                                | 0                 | 0,00         |              |
| Chardonnay                                              | 1.702.836         | 4,69         | 75,32        |
| Chenin                                                  | 177.742           | 0,49         | 28,27        |
| Garnacha blanca, Almez blanco                           | 4.559.134         | 12,56        | 26,30        |
| Gewürztraminer                                          | 33.340            | 0,09         | 457,53       |
| Macabeo, Viura                                          | 4.514.060         | 12,43        | -23,50       |
| Malvasia de Sitges, Malvasia grande, Malvasia aromática | 29.260            | 0,08         | 22,22        |
| Moscatel de Alejandría, Moscatel Romano                 | 4.275.582         | 11,78        | 62,02        |
| Moscatel de grano pequeño, Muscat de Frontignan         | 284.390           | 0,78         | 112,71       |
| Parellada, Montonega, Montonec                          | 2.075.862         | 5,72         | -11,26       |
| Pedro Ximénez                                           | 0                 | 0,00         |              |
| Picapoll blanco                                         | 0                 | 0,00         | 0,00         |
| Riesling                                                | 24.548            | 0,07         | -49,82       |
| Sauvignon blanc                                         | 651.230           | 1,79         | 36,06        |
| Subirat parent                                          | 0                 | 0,00         | 0,00         |
| Sumoll blanco, Exquitsagos, Merseguera                  | 10.900            | 0,03         | 13,78        |
| Vinter                                                  | 0                 | 0,00         |              |
| Viognier                                                | 26.947            | 0,07         | 17,97        |
| Xarel·lo, Pansa blanca, Pansa rosada, Pansal, Cartoixà  | 1.112.163         | 3,06         | 120,15       |
| <b>Total white grapes</b>                               | <b>19.477.994</b> | <b>53,64</b> | <b>15,75</b> |

| 2025 BLACK GRAPES                       | kg        | %     | % vs 2024 |
|-----------------------------------------|-----------|-------|-----------|
| Cabernet franc                          | 127.742   | 0,35  | 64,00     |
| Cabernet sauvignon                      | 2.416.622 | 6,66  | 80,24     |
| Cariñena, Mazuela, Samsó                | 748.026   | 2,06  | -1,66     |
| Garnacha negra, Almez                   | 4.130.077 | 11,37 | 9,59      |
| Garnacha peluda                         | 4.300     | 0,01  | -79,33    |
| Garnacha roja, Almez gris               | 2.340     | 0,006 | 162,92    |
| Garnacha tintorera, Alicante H Bouschet | 495.195   | 1,36  | 44,96     |
| Mandó, Garro                            | 3.706     | 0,01  |           |
| Marselan                                | 34.870    | 0,10  | 6,90      |
| Merlot                                  | 3.939.449 | 10,85 | 258,93    |

|                               |                   |              |              |
|-------------------------------|-------------------|--------------|--------------|
| Monastrell, Garrut, Mourvedre | 38.100            | 0,10         | -15,48       |
| Petit verdot                  | 29.331            | 0,08         | 204,64       |
| Pinot noir                    | 295.790           | 0,81         | 252,48       |
| Sumoll negro                  | 127.692           | 0,35         | 171,99       |
| Syrah                         | 1.783.284         | 4,91         | 46,28        |
| Trepat                        | 61.185            | 0,17         | 216,04       |
| Ull de llebre, Tempranillo    | 2.588.405         | 7,13         | 110,88       |
| Xarel·lo rosé                 | 6.330             | 0,02         | 455,26       |
| <b>Total black grapes</b>     | <b>16.832.444</b> | <b>46,36</b> | <b>66,75</b> |
| <b>TOTAL</b>                  | <b>36.310.438</b> | <b>100</b>   | <b>34,88</b> |



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## 6. WINERIES REGISTERED WITH DO CATALUNYA

The attached annex lists all the companies registered with the DO CATALUNYA Regulatory Board Winery Registry.